

Office of Management and Budget (OMB)

OMB provides the reliable information, expert analysis, guidance, resources, and oversight needed to support excellent public service delivery and to ensure a fiscally responsible local government that is accountable to the community.

Owner:
Clodfelter,
David (OMB)
Department:
Office of
Management
and Budget

Perspective Name	Objective Name	Measure Name	Last Period Updated		Actual	Target	Actual FYTD	FYTD Goal		
Customer	Provide Excellent Customer Service (OMB)	County Quarterly Budget Report issued to the Board within 45 days after quarter-end	'23 FQ3		No	Yes	No	Yes		
		Number of Reimbursement Requests Processed (quarterly) - Ryan White	Q3 '23		91	150	703	600		
		Percentage of Payments Processed within 21-Days - CBOs	Sep '23		98.0%	85.0%	95.8%	85.0%		
		Percentage of Payments Processed within 25 days (quarterly) - Ryan White	Q3 '23		97%	85%	92%	85%		
		Number of Days to Process Reimbursement Requests (quarterly average) - Ryan White	Q3 '23		5.81	25.00	9.09	25.00		
	Actively pursue grant and sponsorship funding opportunities (OMB)	Grants, Sponsorship & Marketing Funding Received (in \$ millions) – Annual	2023 FY		\$96.6M	\$85.0M	\$96.6M	\$85.0M		
		Monitor County Bond Programs (OMB)	Number of Business Days to Process BBC-GOB Reimbursement Requests	'23 FQ4		98.88 days	10.00 days	40.04 days	10.00 days	
	Value of BBC-GOB funds expended QTR. (in millions)		'23 FQ4		\$22.8M	n/a	\$53.1M	n/a		
	Percentage of BBC-GOB program completion		'23 FQ4		75.0%	74.8%	75.0%	74.8%		
	Prepare budget that supports the County's mission (OMB)	GFOA Budget Scores	2021 FY		3.6	3.3	3.6	3.3		
		Promote development in distressed areas by monitoring CRAs (OMB)	Percentage point increase in all CRAs taxable value compared to the County tax roll	2023 FY		-1.2 % points	3.5 % points	n/a	n/a	
	Lead/Conduct Performance			Performance Analysis Projects Completed	2023 FY		10	8	10	8

Analysis Projects (OMB)	Ensure Effective County Management through Strategic and Business Planning, Execution and Reporting (OMB)	Active Performance Management System Users (90 Day)	Sep '23		426	450	429	450		
		Percentage of Strategic Plan Objectives with Aligned Scorecard Objects	'23 FQ4		100.00%	100.00%	100.00%	100.00%		
	Promote the Use of Lean Six Sigma (LSS) Techniques (OMB)		Employees Trained in LSS Yellow Belt Methodology (via OMB program)	'23 FQ4		1,707	1,600	1,707	1,600	
			% of County Workforce with Lean Six Sigma Certification	'23 FQ4		3.892%	4.250%	3.892%	4.250%	
			Number of County Employees Obtaining Lean Certificate	'23 FH2		1	2	3	4	
			Orange and Blue Belt Training Overall Satisfaction Rate	'23 FQ4		5.00	4.75	4.80	4.75	
			Number of County employees completing advanced Lean Six Sigma training programs	2023 FY		43	30	43	30	
			Number of attendees in an Orange or Blue module class	'23 FQ4		76	100	418	400	
			Employees Trained in LSS Green Belt Methodology (via OMB program)	'23 FQ4		177	175	177	175	
			Yellow Belt Training Overall Satisfaction Rate	'23 FQ4		4.94	4.75	4.95	4.75	
			% of Active County Executives Managers and Supervisors with Lean Six Sigma Certification	'23 FQ4		10.56%	11.25%	10.56%	11.25%	
			Financial	Meet Budget Targets (OMB)	Expen: Total (OMB)	'23 FQ4		\$12,756K	\$13,591K	\$41,180K
	Revenue: Total (OMB)	'23 FQ4				\$25,983K	\$13,591K	\$41,180K	\$54,364K	
Positions: Full-time Filled (OMB)	'23 FQ4				110	124	110	124		
Maintain Healthy Reserves (OMB)	Contingency Reserve as % of operating budget (excluding operating reserves)	2022 FY			2.50%	5.00%	2.50%	5.00%		
	% of GF budget Adjusted to Exclude Operating Reserve from Total Budget	2022 FY			4.17%	5.00%	4.17%	5.00%		
	Carryover as a share of General Fund Budget	2022 FY			3.6%	3.0%	3.6%	3.0%		
Internal	Maintain Compliance	Percentage Rate of Part A Formula Grant	2022 FY		96%	95%	96%	95%		

Learning and Growth Ensure performance evaluations are completed timely (OMB)	(OMB)	Expenditures - Ryan White							
		Comprehensive Site Visits - Ryan White	'23 FQ4		5	5	20	18	
		Number of Site Visits - CBOs	'23 FQ4		43	131	155	131	
		% of Performance Appraisals Completed Within 2 Weeks of Employee Status Date (OMB)	'23 FQ4		37.5%	80.0%	39.7%	80.0%	

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Key: - Initiative - Featured Objective

Initiatives for Objectives

Objective Name	Initiative	As Of	Status	Budget	Timing	Owners
Lead/Conduct Performance Analysis Projects (OMB)	Countywide: Support ERP implementation	2/3/2023	In Progress			Horton-Tavera, Amy (OMB); Maxwell, Carlos (OMB); Morales, Mayra (OMB)
	Countywide: Facilitate creation of Constitutional Officers as per Amendment 10	1/28/2023	In Progress			Lafarga, Ryan (OMB)

Initiatives for Scorecard

Initiative	As Of	Status	Budget	Timing	Owners
Lean Six Sigma Yellow Belt Training Program	7/24/2013	In Progress	Within Budget	On Schedule	Maxwell, Carlos (OMB)
Countywide: Facilitate creation of Constitutional Officers as per Amendment 10	1/28/2023	In Progress		On Schedule	Lafarga, Ryan (OMB)