

As Of <= 09/30/2022

Audit and Management Services

Owner: Jackson, Cathy (AMS); Mathis, Duane (AMS)

Department: AMS

Perspective Name	Objective Name	Measure Name	As Of		Actual	Business Plan Goal	Actual FYTD	FYTD Goal	
Customer	Monitor Auditee Corrective Actions (AMS)	Complete planned follow-up audits.	'22 FQ4		16%	13%	9%	13%	
	Communicate Audit Results Timely (AMS)	Issue Draft Report within 90 days of fieldwork completion (new)	'22 FQ4		86%	50%	80%	50%	
Financial	Meet Budget Targets (Audit and Management Services)	Expen: Total (Audit & Mgmt Svcs)	'22 FQ4		\$1,238K	\$1,320K	\$4,984K	\$5,284K	
		Revenue: Total (Audit & Mgmt Svcs)	'22 FQ4		\$4,984K	\$1,321K	\$4,984K	\$5,284K	
		Positions: Full-Time Filled (AMS)	'22 FQ4		35	39	35	39	
	Sound asset management and financial investment strategies (AMS)	Net Audit Assessment	'22 FQ4		\$141,600	\$750,000	\$2,669,974	\$3,000,000	
		Audit Assessments Collected	'22 FQ4		\$26,494	\$375,000	\$229,609	\$1,500,000	
		Audit Reports or Deliverables	'22 FQ4		14	10	54	40	
		Complete Risk Assessment Analysis and Develop Audit Plan	2022 FY		100%	100%	100%	100%	
Learning and Growth	Staff Development and Certification (AMS)	Audit Staff Professionally Certified	'22 FQ4		61%	55%	64%	55%	
		Hold Quarterly Staff Meetings	'22 FQ4		0	1	2	4	
		Complete Evaluations Within 30 Days After Due Date.	'22 FQ4		83%	90%	87%	90%	
		Maintain a High Training Satisfaction Rate.	2022 FY		100%	95%	100%	95%	
		Continuing education hours	2022 FY		40	40	40	40	

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Key: - Initiative - Featured Objective