

As Of <= 06/30/2023

**Office of Management and Budget (OMB)**

The mission of the Office of Management and Budget (OMB) is to partner with Miami-Dade County Departments to provide excellent services to the community through optimal resource allocation, results-oriented planning and process improvement, maximizing grant and alternative funding opportunities, and monitoring the use of County, state, federal and/or private funds to ensure effective service delivery and compliance with funding requirements.

**Owner:**  
Clodfelter,  
David (OMB)  
**Department:**  
Office of  
Management  
and Budget

Perspective Name	Objective Name	Measure Name	Last Period Updated		Actual	Target	Actual FYTD	FYTD Goal	
Customer	<b>Provide Excellent Customer Service (OMB)</b>	County Quarterly Budget Report issued to the Board within 45 days after quarter-end	'23 FQ3		No	Yes	No	Yes	
		Number of Reimbursement Requests Processed (quarterly) - Ryan White	Q2 '23		198	150	612	450	
		Percentage of Payments Processed within 21-Days - CBOs	Jun '23		97.0%	85.0%	94.8%	85.0%	
		Percentage of Payments Processed within 25 days (quarterly) - Ryan White	Q2 '23		91%	85%	90%	85%	
		Number of Days to Process Reimbursement Requests (quarterly average) - Ryan White	Q2 '23		10.53	25.00	10.18	25.00	
	<b>Actively pursue grant and sponsorship funding opportunities (OMB)</b>	Grants, Sponsorship & Marketing Funding Received (in \$ millions) – Annual	2022 FY		\$145.6M	\$85.0M	\$145.6M	\$85.0M	
		<b>Monitor County Bond Programs (OMB)</b>	Number of Business Days to Process BBC-GOB Reimbursement Requests	'23 FQ3		7.00 days	10.00 days	15.26 days	10.00 days
	Value of BBC-GOB funds expended QTR. (in millions)		'23 FQ3		\$11.7M	n/a	\$30.3M	n/a	
	Percentage of BBC-GOB program completion		'23 FQ3		74.3%	74.4%	74.3%	74.4%	
	<b>Prepare budget that supports the County's mission (OMB)</b>	GFOA Budget Scores	2021 FY		3.6	3.3	3.6	3.3	
		<b>Promote development in distressed areas by monitoring CRAs (OMB)</b>	Percentage point increase in all CRAs taxable value compared to the County tax roll	2020 FY		6.6 % points	8.5 % points	n/a	n/a
	<b>Lead/Conduct Performance</b>		Performance Analysis Projects Completed	2022 FY		8	8	8	8

<p><b>Analysis Projects (OMB)</b></p> <p><b>Ensure Effective County Management through Strategic and Business Planning, Execution and Reporting (OMB)</b></p> <p><b>Promote the Use of Lean Six Sigma (LSS) Techniques (OMB)</b></p>	Active Performance Management System Users (90 Day)	Jun '23		436	450	430	450		
	Percentage of Strategic Plan Objectives with Aligned Scorecard Objects	'23 FQ3		100.00%	100.00%	100.00%	100.00%		
	Employees Trained in LSS Yellow Belt Methodology (via OMB program)	'23 FQ3		1,681	1,575	1,681	1,575		
	% of County Workforce with Lean Six Sigma Certification	'23 FQ2		3.879%	4.000%	3.879%	4.000%		
	Number of County Employees Obtaining Lean Certificate	'23 FH1		2	2	2	2		
	Orange and Blue Belt Training Overall Satisfaction Rate	'23 FQ3		4.73	4.75	4.73	4.75		
	Number of County employees completing advanced Lean Six Sigma training programs	2022 FY		36	15	36	15		
	Number of attendees in an Orange or Blue module class	'23 FQ3		135	100	342	300		
	Employees Trained in LSS Green Belt Methodology (via OMB program)	'23 FQ3		177	175	177	175		
	Yellow Belt Training Overall Satisfaction Rate	'23 FQ3		4.93	4.75	4.95	4.75		
	% of Active County Executives Managers and Supervisors with Lean Six Sigma Certification	'23 FQ2		11.06%	11.25%	11.06%	11.25%		
	Expen: Total (OMB)	'23 FQ3		\$7,580K	\$13,591K	\$28,424K	\$40,773K		
	Revenue: Total (OMB)	'23 FQ3		\$3,289K	\$13,591K	\$15,197K	\$40,773K		
Positions: Full-time Filled (OMB)	'23 FQ3		108	124	108	124			
Contingency Reserve as % of operating budget (excluding operating reserves)	2022 FY		2.50%	5.00%	2.50%	5.00%			
% of GF budget Adjusted to Exclude Operating Reserve from Total Budget	2022 FY		4.17%	5.00%	4.17%	5.00%			
Carryover as a share of General Fund Budget	2022 FY		3.6%	3.0%	3.6%	3.0%			
Internal	Maintain Compliance	Percentage Rate of Part A Formula Grant	2022 FY		96%	95%	96%	95%	

<b>Learning and Growth</b> <b>Ensure performance evaluations are completed timely (OMB)</b>	<b>(OMB)</b>							
	Expenditures - Ryan White							
	Comprehensive Site Visits - Ryan White	'23 FQ3		0	4	15	13	
	Number of Site Visits - CBOs	'23 FQ3		81	0	112	0	
	% of Performance Appraisals Completed Within 2 Weeks of Employee Status Date (OMB)	'23 FQ3		40.0%	80.0%	40.0%	80.0%	

[Edit Scorecard](#)

Key: - Initiative - Featured Objective

### Initiatives for Objectives

Objective Name	Initiative	As Of	Status	Budget	Timing	Quality	Risk	Scope	Owners
Lead/Conduct Performance Analysis Projects (OMB)	Countywide: Support ERP implementation	2/3/2023	In Progress						Horton-Tavera, Amy (OMB); Maxwell, Carlos (OMB); Morales, Mayra (OMB)
	Countywide: Facilitate creation of Constitutional Officers as per Amendment 10	1/28/2023	In Progress						
Process Annexation Applications	Miami Springs Annexation	2/15/2022	In Progress						
	Medley Annexation	2/15/2022	In Progress						
	Doral Sec 6 Annexation	2/15/2022	In Progress						
	Doral Sec 16 Annexation	2/15/2022	In Progress						
	Sweetwater Annexation	2/15/2022	Complete						
	South Miami Annexation	2/15/2022	In Progress						
	Virginia Gardens Annexation	2/15/2022	In Progress						