

As Of <= 12/31/2023

## Audit and Management Services

**Owner:** Tamayo, Ofelia (AMS)  
**Department:** Audit and Management Services

Perspective Name	Objective Name	Measure Name	Last Period Updated		Actual	Target	Actual FYTD	FYTD Goal	
Customer	Monitor Auditee Corrective Actions (AMS)	Percentage of Identified follow-up audits completed	'24 FQ1		10%	13%	10%	13%	
	Communicate Audit Results Timely (AMS)	Percentage of Draft Reports to be Issue within 90 days of fieldwork completion (new)	'24 FQ1		79%	50%	79%	50%	
Financial	Meet Budget Targets (Audit and Management Services)	Expen: Total (Audit & Mgmt Svcs)	'24 FQ1		\$1,438K	n/a	\$1,438K	n/a	
		Revenue: Total (Audit & Mgmt Svcs)	'24 FQ1		\$0K	n/a	\$0K	n/a	
	Sound asset management and financial investment strategies (AMS)	Positions: Full-Time Filled (AMS)	'24 FQ1		32	45	32	45	
		Net Audit Assessment	'24 FQ1		\$417,906	\$750,000	\$417,906	\$750,000	
		Audit Assessments Collected	'24 FQ1		\$744,715	\$375,000	\$744,715	\$375,000	
		Number of Audit Reports or Deliverables	'24 FQ1		14	13	14	13	
		Complete Risk Assessment Analysis and Develop Audit Plan	2023 FY		100%	100%	100%	100%	
Learning and Growth	Staff Development and Certification (AMS)	Percentage of Audit Staff Professionally Certified	'24 FQ1		59%	55%	59%	55%	
		Number of Quarterly Staff Meetings Held	'24 FQ1		1	1	1	1	
		Percentage of Evaluations Completed Within 30 Days After Due Date	'24 FQ1		100%	90%	100%	90%	
		Continuing education hours	2023 FY		40	40	40	40	
		Number of Students on Staff	2023 FY		1	1	1	1	

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**Key:** - Initiative - Featured Objective

### Initiatives for Scorecard

There is no data for the selected filter