

**Office of Management and Budget (OMB)**

OMB provides the reliable information, expert analysis, guidance, resources, and oversight needed to support excellent public service delivery and to ensure a fiscally responsible local government that is accountable to the community.

**Owner:**  
Clodfelter,  
David (OMB)  
**Department:**  
Office of  
Management  
and Budget

Perspective Name	Objective Name	Measure Name	Last Period Updated		Actual	Target	Actual FYTD	FYTD Goal		
Customer	Ensure the effective and fair disbursement of grant funding in community	Percentage of Payments Processed within 21-Days - CBOs	Dec '23		100.0%	85.0%	98.3%	85.0%		
		Number of local organizations funded	2023 FY		142	n/a	142	n/a		
		Percentage of Payments Processed within 25 days (quarterly) - Ryan White	Q4 '23		93%	85%	93%	85%		
	Actively pursue grant and sponsorship funding opportunities (OMB)	Grant, sponsorship and marketing funding received (in millions) by the County and CBOs associated with OMB revenue enhancement activities.	2023 FY		\$96.6M	\$85.0M	\$96.6M	\$85.0M		
		Monitor County Bond Programs (OMB)	Number of Business Days to Process BBC-GOB Reimbursement Requests	'24 FQ1		4.91 days	10.00 days	4.91 days	10.00 days	
			Value of BBC-GOB funds expended QTR. (in millions)	'24 FQ1		\$19.6M	\$20.0M	\$19.6M	n/a	
	Percentage of BBC-GOB program completion		'24 FQ1		75.7%	75.3%	75.7%	75.3%		
	Prepare budget that supports the County's mission (OMB)	GFOA Budget Scores	2021 FY		3.6	3.3	3.6	3.3		
		County Quarterly Budget Report issued to the Board within 45 days after quarter-end	'24 FQ1		No	Yes	No	Yes		
	Promote development in distressed areas by monitoring and supporting CRAs (OMB)	Percentage point increase in all CRAs taxable value compared to the County tax roll	2023 FY		-1.2 % points	3.5 % points	n/a	n/a		
		Number of Community Redevelopment Agencies (CRA)	2023 FY		15	16	15	16		
	Promote independent living through early intervention and support services	Comprehensive Ryan White Program Site Visits (per contract year)	'24 FQ1		6	6	6	6		
		People with HIV in Miami-Dade served	2023		9,060	8,700				

		by Ryan White Program (includes Part A and Minority AIDS Initiative [MAI])							
<b>Improve alignment and achievement of strategic priorities throughout the County (OMB)</b>	◆	Average number of active users of the County Strategic Management System	Dec '23	🟡	439	450	431	450	🟡
		Performance Analysis Projects Completed	2023 FY	🟢	10	8	10	8	🟢
		Percentage of Strategic Plan Objectives supported by department business plans and scorecards	'24 FQ1	🟢	100.00%	100.00%	100.00%	100.00%	🟢
<b>Promote the Use of Lean Six Sigma (LSS) Techniques (OMB)</b>	◆	Employees Trained in Lean Six Sigma Yellow Belt Methodology (via OMB program) since inception	'24 FQ1	🟢	1,736	1,700	1,736	1,700	🟢
		Employees Trained in LSS Green Belt Methodology (via OMB program)	2023 FY	🟢	177	175	177	175	🟢
		Orange and Blue Belt Training Overall Satisfaction Rate	'24 FQ1	🟡	4.70	4.75	4.70	4.75	🟡
		Number of County employees completing advanced Lean Six Sigma training programs	2023 FY	🟢	43	30	43	30	🟢
		Number of attendees in an Orange or Blue module class	'24 FQ1	🔴	73	100	73	100	🔴
		Yellow Belt Training Overall Satisfaction Rate	'24 FQ1	🟢	5.00	4.75	5.00	4.75	🟢
		Overall percentage completion of transition to Constitutional Offices	'24 FQ1	🔴	10.0%	20.0%	10.0%	20.0%	🔴
<b>Foster successful reimbursement of emergency related expenditures</b>	◆	Percentage of emergency liaisons trained annually on procedures and forms	2023 FY	🟢	100%	100%	n/a	n/a	
		Percentage of FEMA and State requests for information completed on time	Dec '23	🟢	100%	100%	n/a	n/a	
<b>Provide effective planning and support for County Departments and Constitutional Office enterprise resource planning systems</b>		Employee satisfaction with INFORMS services (score out of 5)	2023 FY	🟡	3.26	3.50	n/a	n/a	

Financial	Meet Budget Targets (OMB)	Expen: Total (OMB)	'24 FQ1		\$13,897K	\$15,836K	\$13,897K	\$15,836K		
		Revenue: Total (OMB)	'24 FQ1		\$2,712K	\$15,836K	\$2,712K	\$15,836K		
		Positions: Full-time Filled (OMB)	'24 FQ1		119	137	119	137		
	Provide Sound Financial and Risk Management		Bond Ratings Evaluation by Standard & Poor's	'23 FQ4		AA	AA	AA	AA	
			Bond Ratings Evaluation by Moody's	'23 FQ4		Aa2	Aa2	Aa2	Aa2	
			Percentage of Debt Service Payments Made Timely	'23 FQ4		100%	100%	100%	100%	
	Maintain Healthy Reserves (OMB)		Contingency Reserve as % of the total countywide general fund budget (excluding operating reserves)	2022 FY		2.50%	5.00%	2.50%	5.00%	
			% of GF budget Adjusted to Exclude Emergency Contingency Reserve from Total Budget	2022 FY		4.17%	5.00%	4.17%	5.00%	
			Carryover as a percentage of the General Fund Budget	2022 FY		3.6%	3.0%	3.6%	3.0%	
			Percentage Rate of Part A Formula Grant Expenditures - Ryan White	2022 FY		96%	95%	96%	95%	
Internal	Maintain Program Integrity to Ensure Service Delivery (OMB)		Number of Site Visits - CBOs	'23 FQ4		43	131	155	131	
			Percentage of OMB employees with a Yellow Belt or a Green Belt	2023 FY		48.00%	75.00%	48.00%	75.00%	
Learning and Growth	Promote OMB employee development and leadership		% of Performance Appraisals Completed Within 2 Weeks of Employee Status Date (OMB)	'23 FQ4		37.5%	80.0%	39.7%	80.0%	
			Ensure performance evaluations are completed timely (OMB)							

[Edit Scorecard](#)

Key: - Initiative - Featured Objective

## Initiatives for Objectives

Objective Name	Initiative	As Of	Status	Budget	Timing	Owners
Improve alignment and achievement of strategic priorities throughout the County (OMB)	DVOB Funding Analysis Request	10/19/2023	Complete			
	Monitor UCF Intimate Partner Study	10/18/2023	Complete			
Facilitate County departments transition to independent Constitutional Offices	Countywide: Facilitate creation of Constitutional Officers as per Amendment 10	1/28/2023	In Progress			Lafarga, Ryan (OMB)

## Initiatives for Scorecard

<b>Initiative</b>	<b>As Of</b>	<b>Status</b>	<b>Budget</b>	<b>Timing</b>	<b>Owners</b>
Countywide: Facilitate creation of Constitutional Officers as per Amendment 10	1/28/2023	In Progress		On Schedule	Lafarga, Ryan (OMB)