

Office of Management and Budget (OMB)

OMB provides the reliable information, expert analysis, guidance, resources, and oversight needed to support excellent public service delivery and to ensure a fiscally responsible local government that is accountable to the community.

Owner:
Clodfelter,
David (OMB)
Department:
Office of
Management
and Budget

Perspective Name	Objective Name	Measure Name	Last Period Updated	Actual	Target		Actual FYTD	FYTD Goal	
Customer	Ensure the effective and fair disbursement of grant funding in community	Percentage of Payments Processed within 21-Days - CBOs	Mar '24	97.0%	85.0%		96.8%	85.0%	
		Number of local organizations funded	2023 FY	142	142		142	142	
		Percentage of Payments Processed within 25 days (quarterly) - Ryan White	Q2 '24	91%	85%		n/a	n/a	
	Actively pursue grant and sponsorship funding opportunities (OMB)	Grant, sponsorship and marketing funding received (in millions) by the County and CBOs associated with OMB revenue enhancement activities.	2023 FY	\$96.6M	\$85.0M		\$96.6M	\$85.0M	
	Monitor County Bond Programs (OMB)	Number of Business Days to Process BBC-GOB Reimbursement Requests	'24 FQ3	10.75 days	10.00 days		7.45 days	10.00 days	
		Value of BBC-GOB funds expended QTR. (in millions)	'24 FQ3	\$21.8M	\$20.0M		\$57.1M	\$80.0M	
		Percentage of BBC-GOB program completion	'24 FQ3	77.0%	76.0%		77.0%	76.3%	
	Prepare budget that supports the County's mission (OMB)	GFOA Budget Scores	2024 FY	3.3	3.3		3.3	3.3	
		County Quarterly Budget Report issued to the Board within 45 days after quarter-end	'24 FQ2	No	Yes		No	Yes	
	Promote development in distressed areas by monitoring and supporting CRAs (OMB)	Percentage point increase in all CRAs taxable value compared to the County tax roll	2024 FY	-1.2 % points	3.5 % points		-1.2 % points	3.5 % points	
		Percent of total County Urban Development Boundary area within TIF districts	2023 FY	26.9%	28.0%		26.9%	28.0%	
		County TIF Revenue Payments (in millions)	2023 FY	\$76.7	n/a		\$76.7	n/a	
		Number of Community Redevelopment Agencies (CRAs)	2023 FY	15	16		15	16	
	Promote independent living through early intervention and support services	Comprehensive Ryan White Program Site Visits (per contract year)	'24 FQ2	0	0		6	11	

		People with HIV in Miami-Dade served by Ryan White Program (includes Part A and Minority AIDS Initiative [MAI])	2023	9,060	8,700		n/a	n/a	
Improve alignment and achievement of strategic priorities throughout the County (OMB)		Average number of active users of the County Strategic Management System	Jun '24	458	450		461	450	
		Performance Analysis Projects Completed	2023 FY	10	8		10	8	
		Percentage of Strategic Plan Objectives supported by department business plans and scorecards	'24 FQ1	100.00%	100.00%		100.00%	100.00%	
Promote the Use of Lean Six Sigma (LSS) Techniques (OMB)		Employees Trained in Lean Six Sigma Yellow Belt Methodology (via OMB program) since inception	'24 FQ2	1,756	1,700		1,756	1,750	
		Employees Trained in LSS Green Belt Methodology (via OMB program)	2023 FY	177	175		177	175	
		Orange and Blue Belt Training Overall Satisfaction Rate	'24 FQ2	4.84	4.75		4.77	4.75	
		Number of County employees completing advanced Lean Six Sigma training programs	2023 FY	43	30		43	30	
		Number of attendees in an Orange or Blue module class	'24 FQ2	164	100		237	400	
		Yellow Belt Training Overall Satisfaction Rate	'24 FQ2	4.76	4.75		4.88	4.75	
Facilitate County departments transition to independent Constitutional Offices		Overall percentage completion of transition to Constitutional Offices	'24 FQ3	21.5%	50.0%		21.5%	75.0%	
Foster successful reimbursement of emergency related expenditures		Percentage of emergency liaisons trained annually on procedures and forms	2023 FY	100%	100%		100%	100%	
		Florida Recovery Obligation Calculation (F-ROC) for Miami Dade County	2024 FY	58 points	60 points		58 points	60 points	
		Percentage of FEMA and State requests for information completed on time	Jun '24	100%	100%		100%	100%	
Provide effective planning and support for County Departments and Constitutional Office		Employee satisfaction with INFORMS services (score out of 5)	2024 FY	3.42	3.50		3.42	3.50	

Financial	enterprise resource planning systems								
	Meet Budget Targets (OMB)	Expen: Total (OMB)	'24 FQ3	\$9,834K	\$15,835K		\$40,318K	\$63,339K	
		Revenue: Total (OMB)	'24 FQ3	\$3,659K	\$15,835K		\$6,805K	\$63,339K	
		Positions: Full-time Filled (OMB)	'24 FQ3	122	137		122	137	
	Provide Sound Financial and Risk Management	Bond Ratings Evaluation by Standard & Poor's	'24 FQ2	AA	AA		AA	AA	
		Bond Ratings Evaluation by Moody's	'24 FQ2	Aa2	Aa2		Aa2	Aa2	
		Percentage of Debt Service Payments Made Timely	'24 FQ2	100%	100%		100%	100%	
	Maintain Healthy Reserves (OMB)	Countywide Emergency Contingency Reserve Balance (in millions)	2024 FY	\$64.5	\$63.1		\$64.5	\$63.1	
		Carryover as a percentage of the General Fund Budget	2024 FY	1.7%	2.5%		1.7%	2.5%	
	Internal	Maintain Program Integrity to Ensure Service Delivery (OMB)	Percentage Rate of Part A Formula Grant Expenditures - Ryan White	2023 FY	95%	95%		95%	95%
Number of Site Visits - CBOs			'23 FQ4	43	131		155	131	
Learning and Growth	Promote OMB employee development and leadership	Percentage of OMB employees with a Yellow Belt or a Green Belt	2023 FY	48.00%	75.00%		48.00%	75.00%	
	Ensure performance evaluations are completed timely (OMB)	% of Performance Appraisals Completed Within 2 Weeks of Employee Status Date (OMB)	'24 FQ2	38.9%	80.0%		39.6%	80.0%	

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Key: - Initiative - Featured Objective

Initiatives for Objectives

Objective Name	Initiative	As Of	Status	Budget	Timing	Owners
Improve alignment and achievement of strategic priorities throughout the County (OMB)	Develop and deploy an annual survey of County departments regarding OMB's support of the business planning process.	5/30/2024	In Progress			Armas, Juan (OMB); Ferreira, Roy (OMB); Arango Verhelst, Sandra (OMB); Horton-Tavera, Amy (OMB)
	CAHSD Rental Assistance Customer Journey Support	1/22/2024	Complete			Ferreira, Roy (OMB); Horton-Tavera, Amy (OMB)
	DVOB Funding Analysis Request	10/19/2023	Complete			
	Countywide: Support ERP implementation	1/22/2024	Complete			Horton-Tavera, Amy (OMB); Maxwell, Carlos (OMB);

						Morales, Mayra (OMB)
	Monitor UCF Intimate Partner Study	10/18/2023	Complete			
	Improve the integration of business planning into the budget process and launch strategic management meetings with the Mayor, Chiefs and Departments.	5/30/2024	In Progress			Ferreira, Roy (OMB); Arango Verhelst, Sandra (OMB)
Ensure the effective and fair disbursement of grant funding in community	Develop and Issue New Ryan White RFP	3/14/2024	In Progress			Valle Schwenk, Carla (OMB); Wall, Daniel (OMB)
	Complete implementation of the new CBO competitive funding process.	3/14/2024	In Progress			Wall, Daniel (OMB)
Prepare budget that supports the County's mission (OMB)	Evaluate existing systems (including BAT, RFRO, INFORMS (Commitment Control) and CBAT) to enhance customer experience and system functionality	3/14/2024	In Progress			Sarduy, John (OMB)
Promote development in distressed areas by monitoring and supporting CRAs (OMB)	Annually review Community Redevelopment accomplishments, assessing redevelopment plan implementation and TIF investment return	3/14/2024	In Progress			Cao, Vivian (OMB)
Facilitate County departments transition to independent Constitutional Offices	Countywide: Facilitate creation of Constitutional Officers as per Amendment 10	1/28/2023	In Progress			Lafarga, Ryan (OMB)
Provide Sound Financial and Risk Management	Develop formalized training on the bond issuance process and lease programs.	3/14/2024	In Progress			Wood, Arlesa (OMB)
	Evaluate the new standards required by the Financial Data Transparency Act and work with the County's Dissemination Agent to adhere to the new requirements.	3/14/2024	In Progress			Wood, Arlesa (OMB)
	Ensure the timely filing of the Annual Report to Bondholders, timely payment of all debt service payments, timely filing of event-based disclosures, covenant reporting and all other continuing disclosure requirements per Rule 15c2-12.2.	3/14/2024	In Progress			Wood, Arlesa (OMB)
Foster successful reimbursement of emergency related expenditures	Integrate County procedures with new F-ROC processes	3/14/2024	In Progress			Quevedo, Elena (OMB)
	Meet with departments to learn more about their emergency operations and provide recommendations to assist with overcoming challenges and issues.	4/10/2024	In Progress			Quevedo, Elena (OMB)
Promote OMB employee development and leadership	Develop enhanced departmental culture building and staff development process, to include an onboarding orientation program, succession planning and cross-training processes, and engagement with external organizations	5/30/2024	In Progress			Armas, Juan (OMB); Horton-Tavera, Amy (OMB)

Initiatives for Measures

Initiatives for Measures

There is no data for the selected filter