

As Of <= 09/30/2024

Audit and Management Services

Owner: Tamayo, Ofelia (ICD)
Department: Audit and Management Services

Perspective Name	Objective Name	Measure Name	Last Period Updated	Actual	Target		Actual FYTD	FYTD Goal	
Customer	Monitor Auditee Corrective Actions (AMS)	Percentage of planned follow-up reviews completed	'24 FQ4	10%	12%		45%	50%	
	Communicate Audit Results Timely (AMS)	Percentage of Internal Reports Issued within 90 days of fieldwork completion (new)	'24 FQ4	69%	50%		76%	50%	
Financial	Meet Budget Targets (Audit and Management Services)	Expen: Total (Audit & Mgmt Svcs)	'24 FQ4	\$1,384K	\$1,620K		\$5,522K	\$6,475K	
		Revenue: Total (Audit & Mgmt Svcs)	'24 FQ4	\$5,522K	\$1,620K		\$5,522K	\$6,475K	
		Positions: Full-Time Filled (AMS)	'24 FQ4	32	45		32	45	
	Promote sound asset management and financial investment strategies (AMS)	Amount assessed from reviews	'24 FQ4	\$0	\$750,000		\$642,844	\$3,000,000	
		Amount collected from assessments	'24 FQ4	\$91,691	\$375,000		\$1,875,422	\$1,500,000	
		Internal Reports issued	'24 FQ4	13	12		51	50	
Learning and Growth	Promote Staff Development and Certification (AMS)	Complete Risk Assessment Analysis and Develop Audit Plan	2024 FY	100%	100%		100%	100%	
		Percentage of Staff Professionally Certified	'24 FQ4	55%	55%		57%	55%	
		Number of Quarterly Staff Meetings Held	'24 FQ4	1	1		4	4	
		Percentage of Evaluations Completed Within 30 Days After Due Date	'24 FQ4	100%	90%		100%	90%	
		Continuing education hours	2024 FY	40	40		40	40	
		Number of Students on Staff	2024 FY	1	1		1	1	

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Key: - Initiative - Featured Objective

Initiatives for Measures

Initiatives for Measures

There is no data for the selected filter